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July 12, 2007

Via ECF

Honorable Stephen C. Robinson
United States District Judge
300 Quarropas Street, Room 533
White Plains, NY 10601

**Re: Michelle Loscalzo v. New Roc Harley Davidson and Buell, Inc.
Case No. 07 CIV 3046 (SCR)**

Dear Judge Robinson:

As you are aware, this firm represents Defendant, New Roc Harley Davidson, Inc. ("New Roc"), in the above-referenced matter. Plaintiff's counsel, Jeffrey M. Bernbach, Esq. and I submit this letter in connection with the preliminary conference currently scheduled before Your Honor for July 27, 2007 at 10:00 a.m.

A. Plaintiff's Complaint

Plaintiff is a former Sales Associate for NewRoc. Plaintiff commenced employment with NewRoc as a part time employee on November 16, 2005. On August 20, 2006, Plaintiff transferred to a full time position as a Sales Associate. On February 8, 2007, Plaintiff's employment with NewRoc was terminated. Plaintiff alleges that Defendant sexually harassed and discharged Plaintiff in violation of Title VII of the Civil Rights Act of 1964 and the New York State Human Rights Law. On May 24, 2007, NewRoc filed an Answer denying the allegations in the Complaint in the entirety.

B. Anticipated Motions

The parties have exchanged discovery demands. Depositions are currently being scheduled. Once discovery is complete, NewRoc anticipates that it will request permission to move for summary judgment. Plaintiff does not anticipate making any motions at this time.

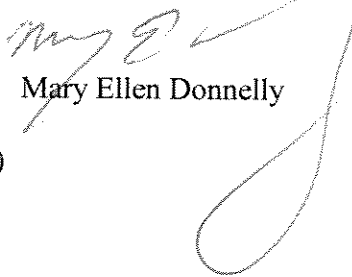
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C. Settlement

There have been no settlement discussions at this time.

If you have any questions, or need additional information, please do not hesitate to contact me directly.

Very truly yours,

A handwritten signature in dark ink, appearing to read "Mary E. Donnelly", is written over the typed name. The signature is fluid and cursive, with a large loop at the end.

Mary Ellen Donnelly

cc: Jeffrey M. Bernbach, Esq. (via facsimile)